

# YVETTE LIU

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## PRACTICE AREA

Ms. Liu specializes in capital markets, M&A, private equity and general corporate.

### Education

- Fudan University, School of Law, LL.B
- Shanghai Jiao Tong University, Antai College Economics-Management, MBA

### Professional Qualification

- Admitted to practice in the PRC

### Professional Background

- Ms. Liu joined in Fangda Partners Shanghai Office in 2005.

## REPRESENTATIVE MATTERS AND CASES

### CAPITAL MARKETS

- Represented Arcsoft for its A-share IPO on STAR Market
- Represented CICC for CRM's A-share IPO on STAR Market
- Represented Shanghai Fudan Zhangjiang Bio-Pharmaceutical Co., Ltd. for its A-share IPO on STAR Market
- Represented Huatai for Sunshine Guojian Pharmaceutical (Shanghai) Co., Ltd.'s A-share IPO on STAR Market
- Represented CICC for SMIC's A-share IPO on STAR Market
- Represented Focus Media for its A-share backdoor listing
- Represented Xinquan for its A-share IPO
- Represented Morgan Stanley Huaxin Securities for Zhe Neng Electric's share swap, merger with Dong Dian, and B- and A-share IPO
- Represented Shanghai Highly (Group) Co., Ltd. in its private placement in 2010, its issue of company bonds in 2012, its issue of shares to acquire 100% equity interest of Hangzhou Fusheng in 2016, and its issue of SCP in 2016
- Represented Shanghai Tongsheng Investment (Group) Co., Ltd. in Shanghai International Port (group) Co., Ltd.'s additional A-shares issue
- Represented Citic Securities Co., Ltd. in issuing Convertible Bonds of BaoSteel
- Represented Dasheng Agriculture Finance for its rights issue in 2015 and private placement of H shares in 2016
- Represented Shanghai Fudan Zhangjiang Bio-Pharmaceutical Co., Ltd. in issuing its additional H shares and its transfer from the GEM to the Main Board of the HKSE
- Represented DBS in the listing of First Sponsor Group Limited on the stock Exchange of Singapore
- Represented Focus Media Holding Limited in its listing of American Depositary Shares on the Nasdaq National Market and follow-on financing in 2010
- Represented Merrill Lynch and Credit Suisse in the listing of Country Style Cooking Restaurant Chain Co., Ltd. on the NYSE
- Represented Alibaba.com Limited in its listing on the Main Board of the HKSE
- Represented Morgan Stanley Asia Limited and UBS AG in the listing of Uni-President China Holdings Ltd. on the Main Board of the HKSE
- Represented Bear, Stearn & Co. Inc. in the listing of NetDragon Websoft Inc. on the Growth Enterprise Market

of the HKSE

- Represented Goldman Sachs (Asia) L.L.C., Morgan Stanley & Co. International Limited and Morgan Stanley Dean Witter Asia Limited in the listing of Shimao Property Holdings Limited on the Main Board of the HKSE

**M&A**

- Represented Milkground (600882. SH) in receiving strategic investment from MENGNIU DAIRY
- Represented BAOSTEELPACKAGE (601968. SH) in receiving strategic investment from Goldstone Co., Ltd.
- Represented Fountainvest in its exit from Peace Bird (603877.SH)
- Represented Clearlake Capital for its acquisition of Unifrax's global business, including its controlling shares of A-share listed company Luyang Energy-saving (002088.SZ)
- Represented Shanghai Mengze's shareholders for its sale of controlling equity interests in Shanghai Mengze to Apple Flavor (603020.SH)
- Represented Four Rivers in the bankruptcy and reorganization of Chongqing Steel, an A+H listed company (601005.SH, 01053.HK), whereby Four Rivers became the controlling shareholder of Chongqing Steel
- Represented PAG in its privatization of Yingde Gas
- Represented Hangrong New Energy for its acquisition of Jinzhai Taike and Yanshan Taike from HT-SAAE (600151.SH)
- Represented shareholders of Pro-trend in its sale of 100% equity interests in the company to Lian Chuang Hu Lian (300343.SZ)
- Represented Yun Xi in its acquisition of 20% equity interest in Hua Shu Media (000156.SZ)
- Represented Fountainvest in its strategic investment in Ke Hua Biology (002022.SZ)
- Represented Hony Capital in its strategic investment in Cheng Tou (600649.SH)
- Represented Hony Capital in its sale of its stake in Yue Wang Jewelry to Kingee Culture (002721.SZ)
- Represented Warburg Pincus in its sale of its stake in Tulip Advertisement to New Culture (300336.SZ)
- Represented shareholders of Meifeng Digital in its sale of its stake of to Zhong Qing Bao (300052.SZ)
- Represented Morgan Stanley Huaxin Security for its financial adviser service to DEG - DEUTSCHE INVESTITIONS on its stake selling of Jin Zheng Da (002470.SZ)

**PRIVATE EQUITY**

- Provided legal services for investment projects for several private equity clients, such as North Summit Capital, Welkin Capital, Hongtai Capital, AGRC Capital, Primavera Capital, Hony Capital, FountainVest, GGV Capital, Alibaba (group investment entity), Tongcheng (group investment entity), Lianxin Investment Centre, Atlas Capital, Qiansheng Fund, Guohe Capital and KKY Investment
- Provided legal services for pre-IPO restructuring, financing and general corporate matters for several enterprises, such as Arcsoft, Lily Beauty, Xiaoqiao Sports, iluvatar, American-Sino Heath and Yueying Technology

**GENERAL CORPORATE**

- Provided legal services on general corporate matters for listed companies, such as Arcsoft (688088.SH), Highly (600619.SH), JINJIANGINVEST (600650.SH), JINJIANGHOTELS (600754.SH), GITI (600182.SH), HZIS (600126.SH), Baosight (600845.SH) and BAOSTEELPACKAGE (601968.SH)