

EUNICE DAI

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PRACTICE AREA

MS. DAI SPECIALIZES IN DOMESTIC AND INTERNATIONAL SECURITIES OFFERINGS AND LISTINGS, M&A, CORPORATE FINANCE, AND GENERAL CORPORATE LAW.

Education

- East China University of Political Science and Law, LL.B.
- China University of Political Science and Law, LL.M.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Ms. Dai joined Fangda in 2017. Before joining the firm, she worked at other first-tier PRC law firms in Beijing

REPRESENTATIVE MATTERS AND CASES

- Represented VeriSilicon Microelectronics (Shanghai) Co., Ltd. (688521.SH) in its A-share IPO and listing on the Shanghai Stock Exchange STAR market
- Represented Advanced Micro-Fabrication Equipment Inc. China (688012.SH) in its A-share IPO and listing on the Shanghai Stock Exchange STAR market
- Represented Xinyaqiang Silicon Chemistry Co., Ltd (603155.SH) in its A-share IPO and listing on the Shanghai Stock Exchange
- Represented Cowealth Medical China Co., Ltd. (603122.SH) in its A-share IPO and listing on the Shanghai Stock Exchange
- Represented Jiangsu Huachen Transformer Co., Ltd. (603097.SH) in its A-share IPO and listing on the Shanghai Stock Exchange
- Represented the sponsor CICC in connection with Foxconn Industrial Internet Co., Ltd.'s (601138.SH) A-share IPO and listing on the Shanghai Stock Exchange
- Represented the underwriter GSGH in connection with Contemporary Amperex Technology Co., Limited's (300750.SZ) A-share IPO and listing on Shenzhen Stock Exchange Growth Enterprise Market
- Represented Qingdao Tianneng Heavy Industries Co., Ltd. (300568.SZ) in its A-share IPO and listing on the Shenzhen Stock Exchange Growth Enterprise Market
- Represented Ningbo Ginlong Technologies Co., Ltd. (300763.SZ) in its A-share IPO and listing on the Shenzhen Stock Exchange Growth Enterprise Market
- Represented the sponsor CICC in connection with Qingdao Topscomm Communication Inc. (603421.SH)'s A-share IPO and listing on the Shanghai Stock Exchange and issuance of convertible bonds
- Represented Shenzhen Kaifa Technology Co., Ltd. (000021.SZ) in its non-public issuance of A shares
- Represented GCL System Integration Technology Co., Ltd. (002506.SZ) in its relisiting on the Shenzhen Stock Exchange and major asset reorganization
- Represented the sponsors CICC and UBSS in connection with CRRC Corporation Limited (601766.SH)'s non-public issuance of A shares
- Represented TPV Technology Limited in connection with Nanjing Huadong Electronics Information & Technology Co., Ltd. (000727.SZ)'s purchase of 51% shares of TPV Technology Limited and sale of Nanjing

Huadong Electronics' total assets

- Represented Sichuan Tewoo Electromechanical Co., Ltd. (000757.SZ) in its share issuance and cash payment to the controlling shareholder of Neijiang Pengxiang to purchase 100% equity interest in Neijiang Pengxiang and to raise matching funds
- Represented SK China Investments in its investment in BYD Semiconductor
- Represented Walden International Investments in its investment in Anyka Microelectronics (Guangzhou) Co. Ltd
- Represented National IC Industry Investment Fund Phase II in its investment in Semiconductor Manufacturing International (Shenzhen) Corporation
- Represented Innoscience Suzhou in its shareholding restructuring and D series financing
- Represented Jiangsu Marching-Power Technology Co., Ltd. in its C series financing
- Represented Beijing Data Intelink Technology Co., Ltd. in its pre-IPO financing
- Represented GCL New Energy (00451.HK) in its nationwide acquisition of 467 MW of photovoltaic assets
- Represented Poly GCL (03800.HK) in its nationwide acquisition of 342 MW of photovoltaic assets
- Represented CGN SEDC in its nationwide acquisition of 280 MW of photovoltaic assets
- Represented Anxin Trust in its acquisition of 280 MW of photovoltaic assets in Gansu
- Represented Zhending Technology in its USD400 million convertible debenture offering
- Represented the underwriter CICC in its issuance and underwriting of corporate bonds, green bonds and panda bonds
- Represented GCL System Integration Technology Co., Ltd. (002506.SZ), Taicang Harbour Golden Concord Electric-power Generation Co., Ltd. and other members of GCL Group in their issuance of short-term financing bills, ultra-short-term financing bills, and medium-term notes
- Represented the underwriter China Galaxy Securities in its underwriting of corporate bonds, green bonds and panda bonds
- Acted as legal consultant for Avary Holding (Shenzhen) Co., Limited (002938.SZ), Xinyaqiang Silicon Chemistry Co., Ltd (603155.SH), etc.