

BRIAN LIU

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PRACTICE AREA

MR. BRIAN LIU SPECIALIZES IN PRIVATE EQUITY, VENTURE CAPITAL, M&A, CAPITAL MARKET, AND FUND FORMATION AND COMPLIANCE.

Education

- Fudan University, LL.M., 2013
- Anhui University, LL.B., 2010

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Mr. Liu joined Fangda Partners in July 2013.

REPRESENTATIVE MATTERS AND CASES

PRIVATE EQUITY, VENTURE CAPITAL, M&A

- Represented Geometrical Perception & Learning for its financing from Matrix, Baidu, Xiaomi, Bosch and other investors.
- Represented Unitree for its financing from SZVC, CIIF and other investors.
- Represented Nio Capital for its investment in a joint venture.
- Represented Nanjing Sky for its financing from Cathay Capital.
- Represented Ushopal for its structure reorganization and financing from FountainVest, Cathay Capital and other investors.
- Represented HHO for its financing from Vision Plus Capital, IDG, Temasek and other investors.
- Represented Eastern bell Capital in its equity investment in Wuxi Intelligent Analysis.
- Represented Boyu Capital for its co-investment with Tencent in Tongcheng (LY.com).
- Represented Tongcheng (LY.com) for its strategic cooperation with Ctrip.
- Represented Ant Group in its equity investment in xueqiu.com.
- Represented Ant Group in its acquisition of riskstorm.com, a leading AI-based intelligence analysis service provider in China.
- Represented Ant Group in its equity investment in Logory Logistics, a leading digital freight platform in China.
- Represented Alibaba in its rounds of investments in Yiguo.
- Represented CMC Capital for a series of acquisitions in TMT industry.
- Represented Warburg Pincus for its investment in GaiaWorks, a leading workforce management clouding service provider in China.
- Represented Shangahi Integrated Circuit Fund for its investment in Everdisplay Optronics with an investment amount of approximately RMB 2.9 billion.
- Represented Qianxun SI, a leading precise positioning service provider, for its financing from the series A investors of China Venture Capital, Shanghai International Group and ICBC.

CAPITAL MARKET

- Advised Alibaba for its issue of USD 5 billion principal amount of convertible senior notes.
- Advised on the IPO and listing of Zeekr (NYSE: ZK) in NYSE.
- Advised on the IPO and listing of Hesai Technology (NASDAQ: HSAI) in Nasdaq.
- Advised on the IPO and listing of Alibaba (NYSE: BABA) in NYSE.
- Advised on the secondary listing of Alibaba (9988.HK) in HKEx.
- Advised Alibaba for its respective issue of USD 5 billion and USD 7 billion principal amount of notes.
- Advised on the IPO and listing of Baozun (NASDAQ: BZUN) in Nasdaq.
- Advised on the secondary listing of Baozun (9991.HK) in HKEx.
- Advised on the IPO and listing of Agora(NASDAQ:API) in Nasdaq.
- Advised on the follow-on offering of American Depositary Shares by iClick (NASDAQ:ICLK).
- Advised on the IPO and listing of Tian Ge Interactive (1980.HK) in HKEx.
- Advised on the IPO and listing of Genscript (1548.HK) in HKEx.

FUND FORMATION AND COMPLIANCE

- Represented AIA for its investment in Sequoia.
- Represented AIA for its investment in Gaorong.
- Represented CMC Capital for its formation of RMB fund II.
- Represented CPIC and Sunshine Insurance for their investments in CDH.
- Represented Noah for its investment in HillHouse.
- Represented Noah for its contractual fund formation and its investment in Lianjia.
- Represented CPIC for its investment in Sequoia.
- Represented Shanghai Venture Capital for a series of investments in funds.
- Represented Shanghai S&T Innovation Fund for its investment in DT Cpital.
- Represented CMC Capital for its restructuring of RMB I fund.