

MENGJIE WANG

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PRACTICE AREA

MS. WANG SPECIALIZES IN CAPITAL MARKETS, IPO, M&A, CORPORATE FINANCE, PRIVATE EQUITY INVESTMENT, AND GENERAL COMMERCIAL MATTERS.

Education

- East China University of Politic Science and Law, LL.B, 2006

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Ms. Wang has worked in capital markets since 2006. Ms. Wang rejoined Fangda as a partner in 2018. Before rejoining the firm as a partner, she practiced in Jingtian & Gongcheng Law Firm, Fangda Partners, and IBD of Huatai United Securities, serving as the Director of TMT Industry. Ms. Wang has led and participated in a number of A-share market deals as a lawyer or a financial advisor.

REPRESENTATIVE MATTERS AND CASES

- Represented Alibaba Group Holding in its investment in Meinian Onehealth Healthcare Holdings (002044.SZ)
- Represented Guiyang Big Data Group in its bail-out deal Xunyou.com (300467.SZ)
- Represented as independent financial advisor the Kaisa Group in its acquisition of a majority shareholding in Jiayun Technology (300242.SZ)
- Acted as independent financial advisor for the reorganization and A-share IPO of ArcSoft
- Acted as independent financial advisor for the red-chip and VIE structure collapse, pre-IPO financing and shareholding reform of Fanli.com
- Acted as independent financial advisor for the back door listing of SF Express
- Acted as independent financial advisor for the cross-border acquisition of the controlling stake of Global Switch (IDC assets) which constituted a major asset restructuring for Sha Steel
- Represented Alibaba Group Holding in its cross-shareholding deal with Suning (002024.SZ)
- Represented Boyu Capital and other investors in Wuxi App's privatization and reorganization
- Acted for 99 bills in its red-chip and VIE structure collapse and reorganization
- Acted for the red-chip and VIE structure collapse and reorganization of Focus Media, completed over 13 billion in pre-IPO financing and its back door listing in A-share market
- Represented Goldman Sachs in the Hong Kong IPO of H-Grace (1347.HK), a large red-chip company
- Represented DBS in the Singapore IPO of First Sponsor Group Limited (FSGL), a property company
- Represented BOC International (China) Co., Ltd in CTS International Logistics Corporation Limited's (603128.SH) A-share IPO
- Acted for China New Town Development (1278.HK) in its Hong Kong dual listing
- Represented Deutsche Bank in the bond issue and listing on the Singapore Exchange of Texhong (02678.HK)
- Represented Baosteel Stainless in purchasing up to 10% shares in DMSSC (01090.HK)
- Acted for Zhuzhou Times New Material Technology Co., Ltd (600458.SHA) in its acquisition of auto parts assets from ZF Friedrichshafen AG, which acquisition constituted a major asset restructuring for Zhuzhou Times
- Represented FountainVest in its foreign strategic investment in KHB (002022.SHE)
- Represented More Fun Tek in ZQ Game's (300052.SHE) acquisition, which constituted a major asset restructuring

- Represented Boyu Capital in BesTV's (600637.SH) merger and acquisition and major assets restructuring
- Represented Zhongxi Pharmaceutical and Shanghai Industrial Pharmaceutical in their merger with Shanghai Pharmaceutical constituent major asset restructuring
- Represented ECCOM Network System in its reverse acquisition with East China Computer
- Represented Qingdao Haier Investment Development in its acquisition with New York Insurance of 50% shares in Haier New York Insurance
- Represented Motel in its merger with HomeInn
- Represented Gaojia Solar in its merger with GCL-Poly (3800. HK)