

YUE ZHANG

Registered Foreign Lawyer (New York, USA)·Hong Kong

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PRACTICE AREA

MR. ZHANG SPECIALIZES IN PRIVATE EQUITY AND INVESTMENT MANAGEMENT, FOCUSING ON USD- DENOMINATED FUND FORMATION AND REGULATORY MATTERS.

Education

- Peking University, School of Economics, B.A. in Economics
- University of Pennsylvania, M.A. in Economics
- Georgetown University Law Center, Juris Doctor

Professional Qualification

- Admitted to practice in New York
- Registered Foreign Lawyer in Hong Kong SAR

Professional Background

- Prior to joining Fangda Partnes, Mr. Zhang was a partner of Kirkland & Ellis in its Hong Kong office. He also worked at Simpson Thacher & Bartlett's New York office for over six years prior to returning to Asia.

REPRESENTATIVE MATTERS AND CASES

GP Representations

- Acted for CICC Capital and TPG in connection with the establishment of the China Synergy Platform as a USD/RMB dual-currency structure to target investment opportunities both in China and overseas
- Represented Legend Capital in the formation of an investment fund
- Represented Blackstone in the formation of a series of separately managed accounts and commingled funds as part of its opportunistic investing platform with over $15 billion commitments
- Represented Carlyle in the formation of a managed account focused on investments in power assets
- Represented Ocean Link in the formation of an investment fund focusing on investments in travel and leisure industries
- Represented Eastern Bell Venture Capital in the formation of an investment fund focusing on investments in logistics and supply chain sectors
- Represented Jeneration Capital in the formation of an investment fund focusing on investments in technology and technology-enabled companies
- Represented Bioventure in the formation of an investment fund focusing on investments in early/growth stage start-ups in life-science and healthcare industries
- Represented MSA Capital in the formation of an investment fund focusing on investments in TMT, artificial-intelligence, technology and healthcare industries
- Represented Blackstone in the formation of a number of commingled drawdown funds and separately managed accounts totaling over $10 billion investing in real estate related debt products
- Represented First Reserve, a U.S. private equity fund sponsor, in the formation of a $2.5 billion global energy and infrastructure fund
- Represented A&M Capital, a U.S. private equity fund sponsor associated with Alvarez & Marsal, a global professional services firm, in the formation of its first buyouts fund, which raised $600 million and invests in middle market buyouts in North America and its second buyouts fund principally investing in growth- oriented businesses
- Represented New Mountain Capital in the formation of its fourth private equity fund with $4 billion commitments

- Represented Corsair Capital in connection with the formation of its fourth financial services-focused fund with over $775 million commitments
- Represented Blackstone in connection with the formation of managed accounts and fundraising of two hedge funds investing in CMBS
- Represented Aquiline Capital in connection with the formation of its second financial services-focused fund with over $740 million commitments
- Represented Blackstone Property Partners in the formation of a number of co- investment vehicles and supplemental capital vehicles in connection with investments in core-plus real estate assets
- Other GP sponsor clients include HOPU Investments, IDG Capital, Macquarie, Morgan Stanley, etc

LP Representations

- Represented CPPIB in its investments in number of private equity and venture capital funds
- Acted for China Taiping in connection with its proposed investment in a private equity fund
- Represented Hong Kong Monetary Authority in its investments in number of private equity and real estate funds

M&A and Other Transactions

- Represented Ligang Zhang, founder, chairman and chief executive officer of iKang Healthcare Group, Inc. (Nasdaq: KANG) ("iKang"), as a member of the buyer consortium in the US$1.5 billion going private transaction of iKang. Other members of the buyer consortium included affiliates of Yunfeng Capital, Alibaba Group Holding Limited and Boyu Capital
- Represented CBRE in acquiring real estate investment management business in Europe and Asia from ING
- Represented Blackstone in connection with acquisition of assets of GE Capital Real Estate in a transaction valued at approximately $23 billion
- Represented New Mountain Capital in its $1.3 billion recapitalization of AmWINS
- Represented Corsair Capital as a member of the buyer consortium along with funds sponsored by Blackstone in their majority investment in First Eagle Investment Management reflecting a total enterprise value of approximately $4 billion
- Represented New Mountain Capital in the syndication of co-investment in JDA Software
- Represented Corsair Capital in acquiring management rights from Citigroup with respect to its global infrastructure investment fund
- Represented Blackstone Mortgage Trust, Inc. (NYSE: BXMT) in connection with its public offerings of 11.5 million shares of class A common stock
- Acted for Lightyear Capital on ongoing fund operation and investment activities

* Include matters completed prior to joining Fangda