

WANHUA HUO

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PRACTICE AREA

MS. HUO SPECIALIZES IN SECURITIES OFFERING AND LISTING, LISTED CORPORATION M&A AND GENERAL CORPORATE.

Education

- China University of Political Science and Law, LL.B.
- China University of Political Science and Law, LL.M.

Professional Qualification

- Admitted to practice in the PRC
- Registered Foreign Lawyer in Hong Kong SAR

Professional Background

- Ms. Huo joined Fangda Partners in 2015. Before that, she worked in a first-tier law firm in Beijing as a senior associate.

REPRESENTATIVE MATTERS AND CASES

- Represented Advanced Micro-Fabrication Equipment Inc. China (688012.SH) in its A-shares IPO and listing on the Shanghai Stock Exchange STAR market
- Represented the sponsor in connection with the A-shares IPO and listing on the Shanghai Stock Exchange STAR market of Bio-Thera Solutions, Ltd. (688177.SH)
- Represented WuXi Apptec Co., Ltd (603259.SH/2359.HK) in its A-shares IPO and listing on Shanghai Stock Exchange, its H-shares IPO and listing on the Stock Exchange of Hong Kong and its issuance of US$300 million convertible bonds related to H shares
- Represented WuXi Apptec Co., Ltd (603259.SH/2359.HK) in its acquisition of minority shares of Shanghai SynTheAll Pharmaceutical Co., Ltd. (“STA”, 832159) and the delisting of STA from the NEEQ
- Represented the underwriter in connection with the A-shares IPO and listing of Contemporary Amperex Technology Co., Limited (300750.SZ)
- Represented the underwriter in connection with the IPO and listing on the Stock Exchange of Hong Kong of CSSC SHIPPING (3877.HK)
- Represented the underwriter in connection with the H-shares IPO and listing of China Development Bank Financial Leasing Co., Ltd (1606.HK)
- Represented the underwriter in connection with the public offering of RMB 4.9 billion A-share convertible bonds and non-public issuance of 4.712 billion A shares of China Molybdenum Co., Ltd. (603993.SH/3993.HK)
- Represented Bank of Chongqing (1963.HK) in its placing of new H shares
- Represented China Cinda (1359.HK) in its placing of new H shares
- Represented Sinopec (600028.SH, 386.HK) in its public offering of RMB 50 billion corporate bonds, the first installment of RMB 20 billion completed
- Represented Sinopec Yizheng Chemical Fibre Company Limited (600871.SH, 1033.HK) in its material asset disposal, share repurchase, and issuance of new shares as payment for acquiring 100% interest of Sinopec Oilfield Service Corporation as well as in the ancillary financing of RMB 6 billion
- Represented Sinopec (600028.SH/386.HK) in its placing of 2.84 billion new H shares and its public offering of RMB 23 billion A-share convertible bonds

- Represented Air China (601111.SH/753.HK) in its non-public issuance of 193 million A shares
- Represented NATURE HOME (2083.HK) in its IPO and listing on the Stock Exchange of Hong Kong
- Represented the underwriter in connection with multiple offshore RMB bonds issuances of the Central People's Government's Ministry of Finance (MOF), including MOF's issuance of RMB bonds in London in 2016, USD bonds in Hong Kong in 2017-2018, RMB bonds in Macau in 2019, and EUR bonds in London in 2019
- Represented the underwriter in connection with multiple offshore RMB bills issuances of The People's Bank of China in 2018 and 2019
- Represented the underwriter in connection with multiple offshore USD bonds issuances by the SPVs of Sinopec Group or Sinopec (600028.SH/386.HK)
- Represented e-Hi Car in its offshore USD bonds issuance