

YANPING LI

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PRACTICE AREA

MS. LI'S PRACTICE FOCUSES ON PRIVATE EQUITY INVESTMENT AND FINANCING, M&A, RESTRUCTURING, INVESTMENT FUNDS AND GERNAL CORPORATE. SHE PARTICIPATES IN NUMEROUS DOMESTIC AND CROSS-BORDER EQUITY TRANSACTIONS AND REPRESENTSAND MAINTAINS LONG-TERM AND DEEP COOPERATION WITH MANY INDUSTRIAL COMPANIES, INVESTMENT INSTITUTIONS, MULTINATIONAL CORPORATIONS AND LISTED COMPANIES.

Education

- Peking University, School of Law, LL.M.
- China University of Political Science and Law, LL.B.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Ms. Li joined Fangda in 2015.

REPRESENTATIVE MATTERS AND CASES

Private Equity Financing & Investment

- Represented SeeYA Technology (688781.SH) in its several rounds of equity financing, its equity restructuring and reform and strategic investments.
- Represented ASMPT Limited (0522.HK) in its restructuring of semiconductor solution business in China and incorporation of ASMPT SEMI Equipment, a leading semiconductor equipment supplier.
- Represented ASMPT Limited (0522.HK) in its establishment with Wise Road Capital of a joint venture Semiconductor Wet Advanced Technology.
- Represented Alibaba Cloud in its investment in X Square Robot.
- Represented CICC Capital in its investment in Cardiolink Science.
- Represented CICC Capital in its investment in Convenient Power.
- Represented China Merchants Capital in its investment in AnHeart Therapeutics, and the subsequent red-chip restructuring of AnHeart Therapeutics.
- Represented Overseas Chinese Town Capital in its strategic investment in the equity reform program of China SDIC Gaoxin Industrial Investment.
- Represented YF Capital in its investment in Whale House Tech.
- Represented Mindray (300760.SZ) in its pre-IPO financing from over 20 investors.
- Represented Migrasome Therapeutics in its Pre-A round financing.
- Represented SeeYA Technology (688781.SH) in its investment in XReal and RayPai.
- Represented SeeYA Technology (688781.SH), Mindray (300760.SZ), iRay Technology (688301.SH) and NanoVision respectively in their ESOP matters.
- Represented multiple multinational corporations in their investments and joint venture matters within the PRC, including MKS Instruments (NASDAQ: MKSI), Singapore Post Ltd (S08.SI) and DFI Retail (SGX:D01).

M&A

- Represented ASMPT Limited (0522.HK) in its restructuring of global semiconductors materials business and its USD200 million sale of the controlling stake in the business.
- Represented ASMPT Limited (0522.HK) in its strategic acquisitions of 100% shares respectively in SKTMAX (a leading provider of manufacturing execution system solutions) and Borey (a provider of SMT solutions).
- Represented China Tourism Group Finance Investment Co., Ltd. in its acquisition of 100% shares respectively in Kai Fu Property Services Co., Ltd and Wilson Service Limited.
- Represented a listed company in its proposed acquisition of a leading fintech company.
- Represented iRay Technology (688301.SH) in its strategic acquisitions of majority shares respectively in Haiwei Technology and Hongzhi New Material.
- Represented Fussen Technology in its acquisition of majority shares in the PRC subsidiary of Cortex, a leading Israeli dental implants company.
- Represented Alibaba Pictures (1060.HK) in its RMB830 million acquisition of 100% shares in Yueke Software.
- Represented a technology company in its proposed acquisition of the Asia-based TDDI business of Synaptics Incorporated (NASDAQ: SYNA).
- Represented a listed company in its proposed acquisition of certain US assets and business of GE HealthCare (NASDAQ: GEHC).

Investment Funds

- Represented CICC Capital, China Merchants Capital and China Resources Capital respectively in forming several PE investment funds.
- Represented CICC Capital, China Merchants Capital and Tianyi Capital respectively in their investment (as limited partner) in dozens of PE investment funds.
- Represented Coller Capital in its acquisition of secondary interests in several PE funds.
- Represented China Merchants Capital and Great Wall Asset Management respectively in their proposed 100% acquisition of secondary interests in several PE funds.
- Represented Edge Ventures in its fundraising, equity investment, post-investment management and compliance matters.
- Represented iRay Technology (688301.SH), SeeYA Technology (688781.SH) and Carbon Cloud Technology respectively in their investments in several PE funds.