

# WU CHENG

Counsel·Shanghai

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## PRACTICE AREA

MR. WU SPECIALIZES IN SECURITIES OFFERING AND LISTING, LISTED CORPORATION M&A AND GENERAL CORPORATE.

### Education

- East China University of Political Science and Law, LL.B. (2013)
- Shanghai International Studies University, B.A. (2013)
- Shanghai Academy of Social Sciences, LL.M. (2016)

### Professional Qualification

- Admitted to practice in the PRC

### Professional Background

- Mr. Wu joined Fangda in 2022. Before joining the firm, he worked at a leading law firm in capital markets.

## REPRESENTATIVE MATTERS AND CASES

- Represented Rept Battero (00666.HK) in its H-share IPO and listing on the Stock Exchange of Hong Kong
- Represented Wangbian Electric (603191.SH) in its A-share IPO and listing on the Shanghai Stock Exchange
- Represented the sponsor in connection with the A-share IPO and listing on the Shanghai Stock Exchange STAR market of HCFA (688320.SH)
- Represented Asieris Pharmaceuticals (688176.SH) in its A-share IPO and listing on the Shanghai Stock Exchange STAR market
- Represented Keysino (300899.SZ) in its A-share IPO and listing on the Shenzhen Stock Exchange ChiNext market
- Represented the sponsor in connection with the A-share IPO and listing on the Shanghai Stock Exchange STAR market of Endovastec MedTech (688016.SH)
- Represented Zheshang Securities (6001878.SH) in its A-share IPO and listing on the Shanghai Stock Exchange, its issuance of convertible bonds in 2019, its non-public issuance of A-shares in 2021, and its convertible bond issuance of convertible bonds in 2022
- Represented Tao Capital in its investments in Smartbeam Technology
- Represented Rept Battero in its Series A financing and Series B financing
- Represented Colori in its Series A financing and Series B financing
- Represented Haid Group (002311.SZ) in its acquisition of Debao Group
- Represented China Fortune-Tech Capital in its investment in ETEK Micro-Electronics
- Represented SIENSOL EP in its acquisition of CECM (300385.SZ)
- Represented Shanghai TANDA in its acquisition of Jiujiang Sun.King Technology
- Represented Sunic Capital in its acquisition of Xincomm
- Represented Xinhua Capital in its investments in Henlius