

YUSONG WANG

Counsel·Shanghai

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PRACTICE AREA

MR. WANG SPECIALIZES IN CAPITAL MARKETS, INCLUDING PUBLIC OFFERING, M&A AND RESTRUCTURING, EQUITY INVESTMENT AND GENERAL CORPORATE MATTERS.

Education

- Shanghai Jiao Tong University, J.M.

Professional Qualification

- Admitted to practice in the PRC

Professional Background

- Mr. Wang joined Fangda in 2022. Before joining the firm, he worked at a leading law firm in capital markets.

REPRESENTATIVE MATTERS AND CASES

PUBLIC OFFERING

- Represented Motorcomm (688515.SH) in its A-share IPO
- Represented MicuRx (688373.SH) in its A-share IPO
- Represented the sponsor in connection with the A-share IPO of Intsig (688615.SH)
- Represented the sponsor in connection with the A-share IPO of Cellwise (688325.SH)
- Represented the sponsor in connection with the A-share IPO of NovelBeam (688677.SH)
- Represented AppTec (603259.SH) in its A-share private placement
- Represented the sponsor in connection with the A-share IPO of Amlogic (688099.SH)
- Represented Chinagreen (300970.SZ) in its A-share IPO

PUBLIC M&A

- Acted as acquirer's counsel for AVICHT (600862.SH) in its acquisition project
- Acted for Sec-Motor (603988.SH) in acquiring assets from a equipment manufacturer through issuing Sec-Motor shares to the manufacturer
- Acted for A-Zenith (603389.SH) in acquiring assets from a furniture manufacturer through issuing A-Zenith shares to the manufacturer
- Acted as acquirer's counsel for Zhong Chang (00859.HK) in its acquisition project

EQUITY INVESTMENT AND GENERAL CORPORATE MATTERS

- Represented SAIC Capital, Longwater Capital, SHANG QI Capital, Sunic Capital, TAO Capital, and Golden Education in their investments
- Represented MicuRx (688373.SH) in equity financing deals
- Provided general corporate legal service for MicuRx (688373.SH), Amlogic (688099.SH), Anjoy (603345.SH), and Leadshow (603272.SH)