

GLORIA IP

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PRACTICE AREA

GLORIA IP HAS EXTENSIVE EXPERIENCE IN ADVISING ON HONG KONG CAPITAL MARKET MATTERS, INCLUDING IPOS, PRE-IPO EQUITY INVESTMENTS, DUAL PRIMARY OFFERINGS AND PRIVATE MERGERS AND ACQUISITIONS OF HONG KONG COMPANIES. SHE ALSO HAS BROAD EXPERIENCE ON POST-LISTING CORPORATE GOVERNANCE AND COMPLIANCE MATTERS.

Education

- The University of Hong Kong, PCLL, 2014
- The University of Hong Kong, LL.B., 2013

Professional Qualification

- Admitted to practice in Hong Kong SAR

Professional Background

- Before joining Fangda Partners, Gloria worked at a U.S. firm and a major PRC firm in Hong Kong.

REPRESENTATIVE MATTERS AND CASES

- Acted in Hong Kong IPOs of Jiangsu Lopal Tech. Co., Ltd. (an A-share listed company seeking its dual primary listing on HKEx); Zhongmiao Holdings (Qingdao) Co., Ltd.; UJU Holding Limited; Shanghai Conant Optical Co., Ltd.; Maxicity Holdings Limited; Heng Hup Holdings Limited; Tongda Hong Tai Holdings Limited; Lapco Holdings Limited; Microware Group Limited; CBK Holdings Limited; Shun Wo Group Holdings Limited; Life Concepts Holdings Limited; Huarong Investment Stock Corporation Limited, etc.
- Acted on annual retainers for C-MER Medical, B&K Corporation (18A issuer), Ka Shui International, China Resources Mixc Lifestyle, etc.
- Advised China National Technical Import & Export Corporation as the subscriber in its subscription of shares of VPower Group International Holdings Limited (Stock code: 1608) in the principal amount of approximately HKD 1.4 billion and application of whitewash waiver to SFC
- Advised China National Technical Import & Export Corporation and VPower Group International Holdings Limited on the very substantial disposal and connected transaction in the amount of approximately CNY 1.6 billion and the continuing connected transaction
- Advised C-MER Medical Holdings Limited (Stock code: 3309) on the placement of existing shares and the subscription of new shares under general mandate in the amount of HKD 495 million with UBS AG Hong Kong Branch as the placing agent
- Advised a listed company engaged in property management services in the PRC on a HKEx investigation into alleged violations of Listing Rules 14A.35, 14A.36, 14A.54(2) and 3A.23