

JONATHAN WALLENBERGER

Registered Foreign Lawyer (New York, USA) | Hong Kong
Fangda Partners

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PRACTICE AREAS

MR. WALLENBERGER SPECIALIZES IN US AND INTERNATIONAL CAPITAL MARKETS TRANSACTIONS.

REPRESENTATIVE MATTERS AND CASES

Played a prominent role in delivery of US securities law compliance advice to five NYSE-listed Fortune Global 100 companies:

- HSBC Holdings plc (2010 – 2011)
- Siemens AG (2005 – 2009)
- Petroleo Brasileiro – PETROBRAS (2002 – 2003)
- Nortel Networks Inc. (2002 – 2003)
- Deutsche Telekom AG (1998 – 2002, 2004 – 2005)

Played a prominent role in execution of over US\$50 billion in completed cross-border financial transactions:

- A total of over US\$3 billion in debt tender offers by the Republic of the Philippines, with various investment banks including Citigroup, Deutsche Bank, Goldman Sachs, HSBC, JP Morgan, Standard Chartered and UBS as dealer-managers (2012 – 2014)
- The US\$2.5 billion SEC-registered debt offering of HSBC Holdings plc, underwritten by HSBC Securities Inc. (2011)
- A total of over US\$6 billion in Rule 144A debt offerings by HSBC Bank plc, underwritten by HSBC Securities Inc. (2011)
- The US\$2.2 billion Hong Kong Stock Exchange listing and Reg. S / Rule 144A equity IPO of UC RUSAL, sponsored by BNP Paribas and Credit

Suisse (2010)

- A total of over US\$5 billion in debt tender offers by The Governor and Company of the Bank of Ireland, with Credit Suisse, Deutsche Bank and UBS as dealer-managers (2009 – 2011)
- The EUR.3 billion Vienna Stock Exchange listing and Reg. S / Rule 144A equity IPO of STRABAG SE, underwritten by Deutsche Bank and Goldman Sachs (2007)
- The US\$5 billion Rule 144A debt offering of Siemens AG, underwritten by Deutsche Bank and JP Morgan (2006)
- The US\$1.2 billion Oslo Stock Exchange listing and Reg. S / Rule 144A equity IPO of Renewable Energy Corporation, underwritten by UBS and Credit Suisse (2006)
- A total of over US\$8 billion in SEC-registered debt offerings by Vodafone plc, underwritten by various investment banks including Barclays Capital, Citigroup, JP Morgan and Morgan Stanley (2005 – 2011)
- The US\$4 billion SEC-registered exchange offer by Deutsche Telekom for publicly held shares of T-Online (2005)
- The €11 billion SEC-registered secondary follow-on offering of Deutsche Telekom shares by the German Government, underwritten by Deutsche Bank and Goldman Sachs (2000)
- The €11 billion SEC-registered primary follow-on equity offering of Deutsche Telekom AG, underwritten by Deutsche Bank and Goldman Sachs (1999)

OTHER INFORMATION

Education

- Boston University School of Law, J.D. magna cum laude, 1996
- Harvard University, B.A. cum laude 1991

Professional Qualification

- Admitted to practice in New York
- Registered Foreign Lawyer in Hong Kong SAR

Professional Background

Mr. Wallenberger joined Fangda as counsel in 2020. Before joining the firm, he worked for 18 years in the New York, Frankfurt, London and Hong Kong offices of a major Wall Street law firm and for several years in the Hong Kong office of a US-

based “global systemically important bank.”