

QIANG MA

Partner

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PRACTICE AREAS

MR. MA IS A PARTNER OF THE GREATER BAY AREA OFFICE OF FANGDA PARTNERS. MR. MA FOCUSES ON M&A, PRIVATE EQUITY INVESTMENT AND CAPITAL MARKETS. DURING RECENT YEARS, HE REPRESENTED INDUSTRY CLIENTS AND INVESTMENT INSTITUTION CLIENTS AS A LEADING LEGAL COUNSEL IN EXTENSIVE TRANSACTIONS OF M&A, INVESTMENT, JOINT VENTURE, AND RESTRUCTURING.

REPRESENTATIVE MATTERS AND CASES

MR MA'S RECENT REPRESENTATIVE TRANSACTIONS ON BEHALF OF INDUSTRY CLIENTS:

- Mindray (300760.SZ): Represented Mindray (300760. SZ), a leading global provider of medical devices and solutions, in its privatization, delisting, post-delisting restructuring from an American exchange, the IPO and listing of A Shares on Shenzhen Stock Exchange, the pre-IPO financing of more than RMB 5.9 billion with over 20 investors, the asset restructuring of its animal medical business, other M&A projects and serve as its general legal counsel.
- TCL: Represented TCL Technology (000100.SZ) and TCL CSOT, in the strategic acquisition of the Samsung's LCD business in China in the consideration of approximately US\$1.1 billion; Represented TCL CSOT in its joint venture with San'an Semiconductor(600703.SH) for Micro-LED display technology business; Represented TCL Technology Investment in its sale of 100% of the shares in TCL Educational Web to Minsheng Education (01569.HK); Represented TCL CSOT in its acquisition of 30% of the shares in Samsung Suzhou LCD Co.,Ltd from Suzhou Industrial Park in the consideration of approximately RMB 2.45 billion; Represented TCL in its proposed joint venture project with a Korean semiconductor raw material

manufacturer; Represented TCL in its other proposed acquisition of overseas assets.

- China Resources: Represented China Resources Power Holdings Company Limited (0836.HK) in its acquisition of new energy projects of wind power (including eight wind power projects with capacity of 440.3 MW) which are owned by Guangdong Runneng New Energy Co., Ltd, in the consideration of approximately RMB 1.44 billion; Represented China Resources in its acquisition and control power fight of Vanke.
- Nayuki (02150.HK): Represented Nayuki Holdings Limited in its strategic investment in Shanghai Chatian Catering Management Co., Ltd., which operates the freshly made tea brand “Lelecha”, for approximately RMB 500 million, and its series C financing of around US\$100 million, involving PAG as an investor.
- Shenzhen Major Industrial Investment Group: Represented Shenzhen Major Industrial Investment Group, to participate in the bankruptcy restructuring of Peking University Founder Group Co., Ltd., and to acquire the controlling stake in Founder Microelectronics through the bankruptcy restructuring process, and represented it to complete the wholly-owned acquisition of Founder Microelectronics.
- PEAK: Represented PEAK in its strategic equity financing of approximately RMB 1.5 billion, involving China Resources as a leading investor (“2022 IFLR1000 China Best Private Equity Transaction of the Year”). Represented PEAK in its restructuring after the privatization from Hong Kong Stock Exchange.
- BTR: Represented BTR in its strategic equity financing of approximately RMB 750 million, including many strategic investors. Represented BTR in its IPO and listing in Beijing Stock Exchange (raised gross proceeds of approximately RMB 1.672 billion; “NEW FORTUNE”, the Best Project of Capital Market of the Year). BTR is the world's largest manufacturer of lithium battery anode materials, and currently it is also the company with the highest market value in Beijing Stock Exchange.
- iRay Technology (688301.SH): Represented iRay Technology (688301.SH) in its IPO and listing of A Shares in Sci-tech Innovation Board of Shanghai Stock Exchange (raised gross proceeds of approximately RMB 1.98 billion); Represented iRay Technology in its financing project of issuing convertible corporate bonds with raised capital of approximately RMB 1.435 billion.
- AUPU Group (HKSE:00477): Represented AUPU Group (HKSE:00477) in its privatization and delisting from the Hong Kong Stock Exchange and in its IPO and listing of A shares in Shanghai Stock Exchange (603551. SH)
- Additionally, Mr. Ma represents many active private equity funds (including

CMBI, CMC Capital, and CPE, etc.) in their dozens of domestic and overseas investment projects, involving in the fields of advanced manufacturing, semiconductor, medical health, consumer goods. Mr. Ma's recent representative transactions include: J&T Global Express's B+ round equity financing of approximately US\$ 1.8 billion; Dmall's C round equity financing of approximately US\$ 52 million; METiS's A round equity financing of approximately US\$ 86.5 million; Cola Soft's D round equity financing of approximately RMB 280 million; Xinyi Information Technology's B round equity financing of approximately RMB 500 million; Taishan Beer's A round equity financing of approximately RMB 660 million; Forty-nine Union's B1 round equity financing of approximately RMB 600 million; SHI YUE DAO TIAN's A+ round equity financing of approximately RMB 700 million; Prunus's B round equity financing of hundreds of millions RMB.

- Mr. Ma has rich experience in legal services in the field of capital market business. He represents issuers or investment banks in issuance projects in A-share capital market or overseas capital markets all the year round.

OTHER INFORMATION

Education

- Southwest University of Political Science & Law, Master of Laws
- Southwest University of Political Science & Law, Bachelor of Laws

Professional Qualification

- Admitted to practice in the PRC