

## SUYIN TAN

Fangda Partners

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### PRACTICE AREAS

MS. TAN SPECIALIZES IN CROSS- BORDER M&A AND PRIVATE EQUITY INVESTMENTS IN SOUTH EAST ASIA.

### REPRESENTATIVE MATTERS AND CASES

- Represented PT Panca Amara Utama, an Indonesian petrochemical manufacturer, and the sponsor shareholders in the US\$514 million project financing with Mitsubishi Corporation and the International Finance Corporation and the joint venture arrangements for the investment and development of the first ammonia manufacturing plant in Sulawesi, Indonesia
- Represented Capital Diamond Star Group in its US\$750 million food business joint venture with Mitsubishi Corporation in Myanmar and subsequent onshore and off-shore restructuring of the food business
- Represented PT Garuda Indonesia (Persero) Tbk., the Indonesian state-owned airline, in its US\$850 million restructuring of outstanding financial obligations, included a consent solicitation and note repurchase of its outstanding floating rate notes through a Dutch auction process, the repurchase of outstanding commercial loans from existing commercial lenders under its outstanding aircraft finance leases through a Dutch auction process, the restructuring of payments and obligations under certain aircraft finance leases guaranteed and financed by the English, German and French export credit agencies and commercial lenders, and the restructuring of payment obligations with all creditors, including holders of its outstanding US- and Rupiah-denominated floating rate notes
- Represented PT Delta Dunia Property Tbk. (DELTA), an Indonesian trading company listed on the Indonesian stock exchange, and PT Bukit Makmur

Mandiri Utama (BUMA), the second largest Indonesian mining services company in the US\$850 million

- Leveraged buyout of BUMA through a reverse takeover by DELTA on the Indonesian stock exchange. The leveraged buyout comprised, among others, a US\$315 million Rule 144A and Regulation S offering by BUMA of 11.75% Guaranteed Senior Secured Notes due 2014, a US\$250 million bridge loan facility arranged by Barclays Capital, Hong Kong branch, as lead arranger, and the US\$540 million Rule 144A and Regulation S secondary share placement of existing shares of DELTA by its controlling shareholder
- Represented Mizuho Asia Partners Ltd in its investment in California Fitness & Yoga Centers, one of the largest Vietnamese health and fitness operators
- Represented J & Partners Resources Limited, an Indonesian investment fund, in its US\$220 million leveraged buyout of gold assets from Avocet Group Limited, a UK mining conglomerate, including a US\$100 million secured acquisition financing facility with PT CIMB Niaga Tbk.
- Represented China Development Bank Ltd, the Chinese development bank, in a US\$250 million secured term loan facility granted to the Ministry of Irrigation and the Ministry of Finance of the Republic of Sri Lanka for the construction of a hydro-electric power project
- Represented Guodian Environment and Technology Group Limited, the state-owned clean technology and renewable energy equipment manufacturer and service provider, in its partial privatization through a US\$375 million initial public offering and listing on the Hong Kong stock exchange, including an international offering under Rule 144A and Regulation S of the US Securities Act
- Represented SJVN Limited, India's state-owned hydroelectric company operating the 1,500 MW Nathpa Jakhri hydroelectric power station, India's largest hydroelectric power project, in its partial privatization through a US\$250 million initial public offering on the Indian Stock Exchanges, which included an international offering under Rule 144A and Regulation S of the US Securities Act
- Represented SunEdison Inc. as Singapore counsel in its Chapter 11 bankruptcy-related restructuring and reorganization of its Singapore and Indian subsidiaries and affiliates
- Represented SunEdison Inc. as Singapore counsel in its restructuring and spin-off of its semiconductor business division and listing as SunEdison Semiconductor Ltd on the NASDAQ
- Represented SunEdison Semiconductor Ltd (a Singapore company) as Singapore counsel in its initial public offering on the NASDAQ and two follow-

on US\$300 million offerings

- Represented SunEdison Semiconductor Ltd as Singapore counsel in its announced US\$683 million takeover by Global Wafers Inc. using an arrangement scheme under the Singapore Companies Act

## **OTHER INFORMATION**

### **Education**

- National University of Singapore, Dipl. PG (Singapore Law)
- Kings College London, LLM (International Business)
- Kings College London, LLB (Hons)

### **Professional Qualification**

- Admitted to practice in Singapore
- Admitted to practice in New York
- Admitted to practice in England & Wales

### **Professional Background**

Ms. Tan has represented numerous clients in joint venture, M&A and capital market transactions, primarily in Southeast Asia. Before joining Fangda, she practiced in the Singapore offices of several leading international law firms.