

RYAN LI

Partner
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PRACTICE AREAS

MR. LI SPECIALIZES IN CORPORATE INVESTMENT AND FINANCING, M&A, FOREIGN INVESTMENT, CAPITAL MARKETS AND GENERAL CORPORATE. HE HAS AN EXTENSIVE TRACK RECORD IN THE PHARMA, LIFE SCIENCE, HEALTHCARE, INTERNET AND TECHNOLOGY INDUSTRIES.

REPRESENTATIVE MATTERS AND CASES

Pharma, Life Science and Healthcare

- Represented Shiyu Capital in its investment in Lepu Bio
- Represented Zhejiang United Investment Group and other funds in their investment in Hangzhou I-Mab
- Represented EdiGene's Series B and Series B+ equity financing
- Represented BioTrack Capital in its lead investment in Calibra Diagnostics
- Represented CICC Capital in its investments in Akang Health, SanMed Biotech, etc.
- Represented LYFE Capital in its investments in ZhenGe Biotech, Rec Bio, etc.
- Represented CD Capital in its investments in Huigene Therapeutics, Surgerii Tech, Yingsheng Biotech, etc.
- Represented Highlight Capital in its investments in INATURAL Biotech and other companies
- Represented PerkinElmer in its investments in Hymon Bio and other companies
- Represented Wuxi Apptec Fund in its investment in Huigene Therapeutics
- Advised Puyi Biotech on its Series B equity financing from Goldman Sachs

- Advised MicroPort on its equity financing
- Advised InnoCare Pharma on its equity financing and investment
- Represented Cathay Capital, DCP Capital, Jinyi Capital, CBC Capital, Hosen Care, Boyu Capital, Everbright and SinoPharm Capital in their investments in the pharma, life science and healthcare industries

Internet and Technology

- Represented Alibaba in its acquisition of Youku, Dratio and Mei.com and in its equity investment in Baison.com (832722)
- Represented Ant Group in its acquisition of Choicesoft and in its equity investments in Meiwei, Sixun (838758), etc.
- Represented Yunfeng Capital in its investments in Xuanji, Zhonggu Logistics (603565.SH), Arcvideo Tech (688039.SH), etc.
- Represented Primavera Capital in its investments in Siyanli and Zeyi Supply Chain
- Advised AMD on its foreign investment in China
- Advised Baowu Group on its transaction to gain control over Chongqing Iron & Steel (601005.SH) and on its acquisition of Chong Gang Group
- Advised XForcePlus and Neurhythm Tech on their equity financing
- Advised Ping An Fund on its RMB 2 billion investment in BEWG (00371.HK)
- Advised Highly Group on its joint investments in China
- Advised Heqi Auto and Zhito on their general corporate matters
- Advised National Integrated Circuit Fund, Sunshine Paper (02002.HK), Warburg Pincus, Huada Semiconductor, AGRC Capital, Eight Roads, North Summit Capital, Kong Sun Holdings, and Welkin Capital on their investment and acquisition

Capital Markets

- Acted as issuer's PRC counsel in the financing, restructuring and HK IPO of a surgical instrument company
- Acted as issuer's PRC counsel in the restructuring and HK IPO of a medical instrument company
- Acted as underwriter's PRC counsel in the US IPO of Genetron Health (NASDAQ: GTH)
- Acted as underwriter's PRC counsel in a US-listed healthcare enterprise's ADS and Convertible Bond offering

- Acted as underwriter's PRC counsel in the US IPO of Agora (NASDAQ: API)
- Acted as underwriter's PRC counsel in the US IPO and the Hong Kong second offering of GDS Services (NASDAQ: GDS, 9698.HK) and in its follow-up DS and CB offering
- Acted as issuer's PRC counsel the ADS and Convertible Bond offering of Joyy (NASDAQ: YY)
- Acted as issuer's PRC counsel in the US IPO of Cango Management (NYSE: CANG)
- Advised CPIC (601601.SH) on its GDR issuance on the London Stock Exchange

Restructuring

- Advised on the restructuring of Cainiao, Alibaba Pictures, Yurun Group, SanPower Group, Qide Education, Ouyeel, Ane Group, Kanjian Music, Keking Group, Fuqi Group (New Longma) and Fujian Benz

OTHER INFORMATION

Education

- East China University of Political Science and Law, LL.B.
- East China University of Political Science and Law, LL.M.

Professional Qualification

- Admitted to practice in the PRC