

APRIL DONG

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PRACTICE AREAS

MS. DONG SPECIALIZES IN CROSS-BORDER AND DOMESTIC M&A, PRIVATE EQUITY AND VENTURE CAPITAL FINANCING, AND GENERAL CORPORATE AND COMMERCIAL MATTERS

REPRESENTATIVE MATTERS AND CASES

M&A

- Advised China Merchants Capital and another Chinese state-owned investor on their investments through a BlackRock led consortium investment of USD 15.5 billion for a 49% equity stake in Aramco Gas Pipelines Company, one of the world's largest energy infrastructure deals
- Advised Volkswagen on its CNY 8 billion investment in Anhui Jianghuai Automobile Group, which is the biggest M&A deal in China's electric vehicle sector to date and an important project under China's "mixed ownership" reform of state-owned enterprises
- Advised China Railway Construction on its EUR 300 million acquisition of a 75% stake in Aldesa Group, one of the largest construction groups in Spain and Mexico
- Advised China FAW on its proposed acquisition of 100% equity interest in Iveco, a well-known Italy automobile manufacturer. The transaction involved more than 30 jurisdictions around the world and was valued at billions of euros
- Advised China Mobile in connection with the USD 8.6 billion merger of Thailand's second largest telecom operator True Corporation (a company backed by China Mobile) and its third largest telecom operator Total Access Communication Public Company Limited
- Advised PayPal on its acquisition of 30% equity interest in GoPay, leading to

PayPal becoming the first international investor to acquire 100% control of a payment platform in China

- Advised Allianz on its RMB 2.4 billion acquisition of 49% equity interest in Allianz China Life Insurance, which made Allianz China the first JV-to-WFOE life insurance company in China
- Advised Great Wall Motor on its acquisition of Daimler's Mercedes-Benz passenger car factory and assets in Brazil
- Advised Sinopec on its proposed 100% acquisition of a renowned oil company based in Australia
- Advised Wise Road Capital on its proposed acquisition of a 100% stake in the China semiconductor business of Qorvo, Inc., a NASDAQ listed company
- Advised Miele on a strategic joint venture transaction with Metall Zug
- Advised Glodon, an A-share listed company, on its acquisition of a controlling stake in a leading global simulation software technology company headquartered in Sweden
- Advised Vobile, a H-share listed company, on its CNY 854 million acquisition of a 61% equity interest in Particle Culture Technology, a China-based SaaS provider
- Advised Morgan Stanley and DT Capital on their CNY 1 billion acquisition of 100% equity interest in ZTE Gold Cloud Technology
- Advised SiTime Corporation, a NASDAQ listed company, on its acquisition of clock products from Aura Semiconductor and licensing its clock IP. This is an all-cash transaction, comprised of fixed payments totaling \$148 million, and earnouts capped at \$120 million.
- Advised KPS Capital on its acquisition of a 100% stake in Touch International, the largest touchscreen manufacturer in North America
- Advised T&L Biotechnology on its strategic investment and business cooperation with PL BioScience, a Germany biopharmaceutical company
- Advised CNIC on its proposed acquisition of a minority stake in Singapore Jurong Port
- Advised Wise Road Capital on its proposed acquisition of 100% equity interest in the automation business of Innovalues

Private equity and venture capital

- Advised Mars on its CNY 1.4 billion Series C investment in Ringpai Pet Hospital
- Advised Affinity Equity Partners on its USD 360 million strategic investment

in Towngas China

- Advised CPE on its pre-IPO investment in Sangon Biotech, a leading life sciences company in China. The investment was led by CPE and GL Capital, raising a total capital of approximately RMB2 billion
- Advised Temasek on its USD 100 million Series C investment in a leading logistics company
- Advised Khazanah (Malaysia's sovereign wealth fund) on its pre-IPO investment in Adicon
- Advised Azuremount WH on its strategic investment in AI company ATOM Intelligence
- Advised Ping An PE on its various investments, including CNY 400 million pre-IPO investment in Rainmed Medical and CNY 450 million investment in eBeauty
- Advised China Life Capital on its US\$24 million Pre-B investment in MiniMax, a leading AI company
- Advised SAIF on the pre-IPO restructuring of a leading Chinese CRM manufacturer, a portfolio company of SAIF
- Advised CDH on its equity investment in MLAB, a United States life sciences company incubated by CBC
- Advised Alibaba on its various investments
- Advised Ant Financial on its various investments
- Advised OrbiMed and Cenova on their Series A investments in Pulnovo Medical
- Advised Boyu Capital and 6 Dimensions Capital on their strategic investments in Gloria Pharmaceuticals
- Advised an eVTOL company on its Series B financing
- Advised Carlyle on its proposed investment in an A-share listed company

OTHER INFORMATION

Education

- Indiana University Bloomington Maurer School of Law, J.D. (Merit-Based Full Scholarship; Michael Maurer Fellow)
- The Chinese University of Hong Kong
- Peking University Guanghua School of Management

Professional Qualification

- Passed the Judicial Examination of the PRC
- Admitted to practice in the State of California
- Admitted to practice in the State of New York
- Admitted to practice in England and Wales

Work Language

- Chinese
- English

Publications

- Co-author, China Chapter, “The Foreign Investment Regulation Review (9th edition),” The Law Reviews

Professional Background

Before joining the firm, Ms. Dong was a senior associate at the Beijing office of Freshfields Bruckhaus Deringer